

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY TYPE AND REFUNDING*
FOR THE PERIOD
JANUARY 01, 2017 THRU OCTOBER 31, 2017**

	<u># of Issues</u>	<u>Issued Amount(\$)</u> ¹	<u>% of Total**</u>	<u>Refunded Amount(\$)</u> ⁶	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Bonds					
Conduit revenue bond	39	\$4,474,383,000	6.48	\$2,623,391,685	58.63
General obligation bond	151	\$7,183,070,000	10.40	\$4,619,365,000	64.31
Other bond	1	\$630,855,000	0.91	\$630,855,000	100.00
Public enterprise revenue bond	9	\$3,642,345,000	5.27	\$815,025,000	22.38
Public lease revenue bond	8	\$977,765,000	1.42	\$723,120,000	73.96
Revenue bond	1	\$278,240,000	0.40	\$278,240,000	100.00
Subtotal, Bonds	209	\$17,186,658,000	24.87	\$9,689,996,685	56.38
Commercial Paper					
Commercial paper	67	\$1,697,617,000	2.46	\$0	0.00
Subtotal, Commercial Paper	67	\$1,697,617,000	2.46	\$0	0.00
Notes					
Conduit Revenue Note	9	\$281,990,000	0.41	\$173,775,000	61.62
Subtotal, Notes	9	\$281,990,000	0.41	\$173,775,000	61.62
Other					
Loan from a bank or other institution	1	\$2,283,305	0.00	\$2,283,305	100.00
Subtotal, Other	1	\$2,283,305	0.00	\$2,283,305	100.00
TOTAL STATE ISSUERS	286	\$19,168,548,305	27.74	\$9,866,054,990	51.47
<u>LOCAL ISSUERS</u>					
Bonds					
Conduit revenue bond	146	\$3,940,028,561	5.70	\$1,520,062,720	38.58
General obligation bond	398	\$14,373,040,120	20.80	\$3,988,742,842	27.75
Limited tax obligation bond	109	\$1,470,370,320	2.13	\$689,791,016	46.91
Other bond	1	\$16,300,000	0.02	\$16,300,000	100.00
Pension obligation bonds	4	\$476,605,000	0.69	\$84,755,000	17.78
Public enterprise revenue bond	125	\$12,230,681,458	17.70	\$5,871,193,661	48.00
Public lease revenue bond	36	\$1,104,664,831	1.60	\$488,460,740	44.22
Revenue bond	32	\$730,042,451	1.06	\$324,081,354	44.39
Sales tax revenue bond	12	\$2,367,067,182	3.43	\$422,539,636	17.85
Special assessment bond	1290	\$1,140,828,367	1.65	\$29,029,700	2.54
Tax allocation bond	57	\$1,643,641,385	2.38	\$1,514,026,166	92.11
Subtotal, Bonds	2210	\$39,493,269,675	57.16	\$14,948,982,835	37.85
Certificates of Participation/Leases					
Capital Lease	49	\$527,587,136	0.76	\$101,558,485	19.25
Certificates of participation/leases	109	\$2,214,070,069	3.20	\$820,369,782	37.05
Subtotal, Certificates of Participation/Leases	158	\$2,741,657,205	3.97	\$921,928,268	33.63
Commercial Paper					
Commercial paper	46	\$1,024,142,000	1.48	\$0	0.00
Subtotal, Commercial Paper	46	\$1,024,142,000	1.48	\$0	0.00
Notes					
Bond anticipation note	3	\$94,996,003	0.14	\$0	0.00
Conduit Revenue Note	49	\$1,068,047,325	1.55	\$70,545,000	6.61

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<u>LOCAL ISSUERS</u>					
Notes					
Other note	5	\$923,845,000	1.34	\$373,845,000	40.47
Promissory Note	2	\$4,606,000	0.01	\$2,606,000	56.58
Tax and revenue anticipation note	63	\$3,624,360,000	5.25	\$0	0.00
Tax anticipation note	1	\$78,735,000	0.11	\$0	0.00
Subtotal, Notes	123	\$5,794,589,328	8.39	\$446,996,000	7.71
Other					
Loan from a bank or other institution	16	\$327,118,686	0.47	\$163,755,985	50.06
Marks-Roos Authority Loan	20	\$41,717,407	0.06	\$0	0.00
Other type of debt	1	\$23,995,000	0.03	\$0	0.00
State Agency Loan	11	\$477,585,013	0.69	\$0	0.00
Subtotal, Other	48	\$870,416,106	1.26	\$163,755,985	18.81
TOTAL LOCAL ISSUERS	2585	\$49,924,074,315	72.26	\$16,481,663,088	33.01
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	2871	\$69,092,622,620	100.00	\$26,347,718,078	38.13

*Totals may include taxable debt issuances.

**Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

November 22, 2017